

#### **Dispatch Add/Update**

# **Requesting a Dispatch**

Dispatch enables you to make a reservation for an asset category, have that reservation allocated and then issued.

- 1. Navigate to the **Utilization / Dispatch** menu.
- 2. Select either an **Equip Pool** from the drop-down list or browse for an **Asset Id**.
- 3. Select the Add button.
- Choose RQ-Requested from the Dispatch Sts Cd drop-down list.
- 5. Select a **Dispatch Ctgry** from the drop-down list.
- 6. Select a Sub Ctgry from the drop-down list.
- 7. Enter, or use the Calendar tool, to select the **Est Issue Dt**.
- 8. Select the Est Issue Tm from the drop-down list.
- 9. Enter, or use the Calendar tool, to select the Est Return Dt.
- 10.Select the Est Return Tm from the drop-down list.
- 11.Select a **Dispatch Purpose** from the drop-down list.
- 12.Enter a Dispatch Desc.

13.Verify the				
correct	Basic Customer	License(s)		
Dispatcher	Dispatch Id	0	Equip Pool	TR - TRUCKS
	*Dispatch Sts Cd	RQ-Requested		
displays.	*Dispatch Ctgry	UTILITY - TRUCK, UTILITY	*Sub Ctgry	CARGO - TRUCK, UTILITY, CARG(
1/1 Select the	Est Issue Dt/Tm	5/15/2012 8:00 AM 💌	Est Return Dt/Tm	5/17/2012 5:00 PM 💌
14.5clcct the	Asset Id			
Dispatch To	*Dispatch Purpose	BS-Base Support	Dispatch Desc	ASSET RELOCATION
from the dron-	*Dispatcher	DOSTRAND - OSTRANDER, DAVIE 💌	*Dispatched To	SCOTWIL1 - SCOTT, WILLIAM
	Cost Center		Trip Cost	0
down list.	Loc		Sub Loc	
15 Select the	Remarks			
Customer tab.		Add	Cancel	

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## **Requesting a Dispatch ...continued**

- 16. Use the **Customer Address Browse (...)** button to locate the customer information.
- 17. Select the **Add** button.

Basic Customer License(s)					
Customer Address	MIDWEST MAINT	Customer Account Id			
POC	WILLIAM SCOTT	Phone Nbr	614-555-6160		
Address 1	3990 EAST BROAD ST	City	COLUMBUS		
State	OH-Ohio	ZIP Cd	43213		
Country Cd	US-UNITED STATES OF AMERICA	Loc			
Customer Remarks					
Job Order Nbr		Reimbursable			
	Add	Cancel			





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# **Allocating a Dispatch**

Allocating a Dispatch can be done as an update action or as a new Dispatch is created.

- 1. Navigate to the **Utilization / Dispatch** menu.
- 2. Use the available fields to locate the Dispatch to update.
- 3. Select the Search button. (If your search criteria results is only one Dispatch, skip step 4.)
- 4. Select the **Select** hyperlink for the Dispatch to allocate.
- Select AL-Allocated from the Dispatch Ctgry drop-down list
- Use the Asset Id Browse (...) button to select the asset to Dispatch.
- 7. Select the **Update** button.

Dispatc	hldBrowse							<u>cl</u>	ose or E	sc K
Search	ו By									
Dispat	ch ld	TR2012	070300004							
Dispat	ch Sts Cd	Select a	an Item	~						
Dispat	cher	Select	an Item	~						
Dispat	ched To	Select	an Item	~						
Equip I	Pool	Select	an Item 👻							
		:	Search		Reset					
Select	Dispatch Id	Dispatch Sts Cd	Dispatcher	Dispatched To	Dispatch Cd	Equip Pool	Asset Id	Serial Nbr	DoD Serial Nbr	UII
<u>Select</u>	TR2012070300004	RQ - Requested	DOSTRAND - OSTRANDER, DAVID	SCOTWIL1 - SCOTT, WILLIAM		TR - TRUCKS				

Dispatch Id TR	32012070300004				
*Dispetab Sta Cd		Equip Pool	TR - TRUCKS		
"Dispatch Sts Co A	L-Allocated				
*Dispatch Ctgry	ITILITY - TRUCK, UTILITY	*Sub Ctgry	CARGO - TRUCK, UTILITY, CARG( 💙		
Est Issue Dt/Tm 5/	/15/2012 💀 8:00 AM 💌	Est Return Dt/Tm	5/17/2012 5:00 PM 💌		
Asset Id UI	IC003000030	Item Desc	TRUCK,CARGO		
*Dispatch Purpose BS	S-Base Support 🛛 👻	Dispatch Desc	ASSET RELOCATION		
*Dispatcher DC	OSTRAND - OSTRANDER, DAVIE 💌	*Dispatched To	SCOTWIL1 - SCOTT, WILLIAM 💌		
Cost Center		Trip Cost	0.00		
Loc BLI	.DG 20	Sub Loc	POS 12		
Remarks					
Update Cancel					





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**Dispatch Add/Update** 

## **Issuing a Dispatch**

Issuing a Dispatch can be done as an update action or as a new Dispatch is created.

- 1. Navigate to the **Utilization / Dispatch** menu.
- 2. Use the available fields to locate the Dispatch to update.
- 3. Select the **Search** button.
- 4. Select the **Update** hyperlink for the Dispatch to issue.
- 5. Select IS-Issued from the Dispatch Ctgry drop-down list
- 6. Enter, or use the Calendar tool, to select the Issue Dt.
- 7. Select the Issue Tm from the drop-down list.

Basic Utilization	n Customer Previous Dispatches As	set Info Atta	chment(s) License(s)
Dispatch Id	TR2012070300004	Equip Pool	TR - TRUCKS
*Dispatch Sts Cd	IS-Issued		
*Dispatch Ctgry	UTILITY - TRUCK, UTILITY	*Sub Ctgry	CARGO - TRUCK, UTILITY, CARG( 💙
Est Issue Dt/Tm	5/15/2012 💀 8:00 AM 💌	Est Return Dt/Tm	5/17/2012 5:00 PM 💌
Asset Id	UIC003000030	Item Desc	TRUCK,CARGO
*Dispatch Purpose	BS-Base Support	Dispatch Desc	ASSET RELOCATION
*Issue Dt/Tm	5/15/2012 7:30 AM 💌		
*Dispatcher	DOSTRAND - OSTRANDER, DAVIE 💌	*Dispatched To	SCOTWIL1 - SCOTT, WILLIAM
Cost Center		Trip Cost	0.00
Loc	BLDG 20	Sub Loc	POS 12
Remarks			
	Update	Cancel	

- 8. Select the License(s) tab.
- 9. Verify the **Dispatch To** individual has the necessary license(s) to operate the asset.
- 10. Select the **Update** button.

If the Operator does not have the specified asset license, a warning will display. You may choose to:

- Not dispatch to the Operator
- Change to an asset which the Operator does have a license to operate
- Continue with the dispatch





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**Dispatch Add/Update** 

### **Returning a Dispatch**

Issuing a Dispatch can be done as an update action or as a new Dispatch is created.

- 1. Navigate to the **Utilization / Dispatch** menu.
- 2. Use the available fields to locate the Dispatch to update.
- 3. Select the **Search** button.
- 4. Select the **Update** hyperlink for the Dispatch to return.
- 5. Select *RC-Return Closed* from the **Dispatch Ctgry** drop-down list if no additional actions must be taken for the asset or *RN-Return Not Closed* if the asset must be dispatched again but additional information must be collected.
- 6. Enter, or use the Calendar tool, to select the Return Dt.
- 7. Select the **Return Tm** from the drop-down list.

Basic Utilization	Customer Previous Dispatches Asse	et Info Attachm	nent(s) License(s)
Dispatch Id	TR2012070300004	Equip Pool	TR - TRUCKS
*Dispatch Sts Cd	RC-Return - Closed		
*Dispatch Ctgry	UTILITY - TRUCK, UTILITY	*Sub Ctgry	CARGO - TRUCK, UTILITY, CARG( 💌
Est Issue Dt/Tm	5/15/2012 8:00 AM 💌	Est Return Dt/Tm	5/17/2012 5:00 PM 💌
Asset Id	UIC003000030	Item Desc	TRUCK,CARGO
*Dispatch Purpose	BS-Base Support	Dispatch Desc	ASSET RELOCATION
*Issue Dt/Tm	5/15/2012 7:30 AM 💌	*Return Dt/Tm	5/17/2012 3:30 PM 💌
*Dispatcher	DOSTRAND - OSTRANDER, DAVIE 💌	*Dispatched To	SCOTWIL1 - SCOTT, WILLIAM
Cost Center		Trip Cost	0.00
Loc	BLDG 20	Sub Loc	POS 12
Dispatch Unavl Cd	2-Needs Reported to Maintenance	Create Work Order	
Update Maint Asset	✓	*Priority Cd	5-Routine I - 5 days
*Work Order Reason	WATR-Wear and Tear	*Work Order Desc	HEADLAMP
*Plan Type	MINR-Minor Repair	Requested Service	REPLACE HEADLAMP
Remarks			
	Update	Cancel	





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### **Returning a Dispatch ...continued**

- 8. Select the **Utilization** tab if utilization is tracked for the asset.
- 9. Enter the End Mtr Rdng.
- 10. Enter the Util On Base and Util Off Base amounts.
- 11. Select the Fuel Type from the **Fuel Type Cd** drop-down list.
- 12. Enter the Fuel Qty.
- 13. Enter the Fuel Unit Cost.
- 14. Select the **Update** button.

Basic Utiliza	tion Customer Previous Dispatches Asset Info Attachment(s) License(s)
Last Mtr Rdng Create New	397.00
*Start Mtr Rdng *Util On Base	397.00 12.00 *Util Off Base 0.00
*End Mtr Rdng *Util On Base	475 54 *Util Off Base 24
Days Used	3 Days Idle
Days Unaval	B20 - 20% Bio-Diesel
Fuel Unit Cost	3.67
	Update Cancel





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**Dispatch Add/Update** 

Canceled Dispatches cannot be reactivated.

# **Canceling a Dispatch**

A Dispatch can be canceled at any time during the Dispatch process prior to the asset being returned.

- 1. Navigate to the **Utilization / Dispatch** menu.
- 2. Use the available fields to locate the Dispatch to update.
- 3. Select the Search button.
- 4. Select the **Update** hyperlink for the Dispatch to cancel.
- 5. Select CN-Canceled from the Dispatch Ctgry drop-down list
- 6. Select the **Update** button.

Basic Customer Asset Info Attachment(s) License(s)					
Dispatch Id	UT2012070300001	Equip Pool	UT - UTILITY TRUCKS		
*Dispatch Sts Cd	CN-Cancelled				
*Dispatch Ctgry	UTILITY - TRUCK, UTILITY	*Sub Ctgry	DUMP - TRUCK, UTILITY, DUMP 💌		
Est Issue Dt/Tm	5/16/2012 7:00 AM 💌	Est Return Dt/Tm	5/18/2012 5:00 PM 💌		
Asset Id	DONW00000302	Item Desc	TRUCK, UTILITY, CLOT		
*Dispatch Purpose	BS-Base Support 💌	Dispatch Desc	CONSTRUCTION		
*Dispatcher	DOSTRAND - OSTRANDER, DAVIE 💌	*Dispatched To	WHITAMB1 - WHITE, AMBER		
Cost Center		Trip Cost	0.00		
Loc	BLDG 605M	Sub Loc	POS 6		
Dispatch Unavl Cd	6-N/A				
Remarks					
	Update	Cancel			





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